



MORNING REPORT

Have Good Trading Day

TUESDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	34352.79	+198.94	+0.58
NIFTY	10623.60	+64.75	+0.61

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	38.48	-0.65
HDFCBANK	100.47	-0.15
ICICIBK	9.85	+0.10
INFY	16.48	+0.80
TATA MOTOR	34.05	+0.53
WIPRO	5.67	+1.98

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	+692.83
DII's Eq (Provisional)	-206.30
FIIs Index Future	+205.02
FIIs Index Options	+2727.27
FIIs Stock Future	-33.42
FIIs Stock Options	-212.66

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	63.3482
EURO	76.1509
YEN 100	55.9500
GBP	85.8875

TOP STORY

- **Tata Motors'** Jaguar Land Rover sales in December rose 0.6 percent to 55,697 units. Full year sales up 6.5 percent to 6.2 lakh units.
- Government to sell 1.5 percent stake in **NMDC** through an offer for sale at floor price of Rs 153.50 per share.
- **Aarti Drugs** to buyback 2.75 lakh shares (1.15 percent) at Rs 875 per share.
- **Bharti Airtel** says its payments bank has terminated some retailers.
- **Sutlej Textiles** and Industries to set up a plant in Jammu and Kashmir to manufacture polyester staple fibre. It also deferred plans of expanding its Baddi facility due to uncertain markets conditions in the yarn segment.
- **Deep Industries** incorporated subsidiary Deep International DMCC in Dubai on Jan. 7.
- **Sun Pharma** hikes stake in Ranbaxy Malaysia to 85.9 percent from 79.55 percent.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	25283.00	-12.87	-0.05
NASDAQ	7157.39	+20.83	+0.29
NIKKEI	23835.00	+120.47	+0.51
HANG SENG	30934.00	+36.47	+0.12
SGX NIFTY	10655.00	+23.00	+0.21

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	62.20	+0.76
NATURAL GAS	2.838	+0.11
GOLD	1319.30	-0.08
SILVER	17.130	-0.08
COPPER	3.231	0

WORLD EVENTS

USD : FOMC Member Williams Speaks

RESULT TODAY

- SHALBY, SITAENT, SOUTH INDIAN BANK



NIFTY CHART



MARKET COMMENTARY

The Sensex rose 198.94 points or 0.58% to settle at 34,352.79, its record closing high. The index rose 231.82 points, or 0.68% at the day's high of 34,385.67, its record high level. The index rose 62.48 points, or 0.18% at the day's low of 34,216.33.

The Nifty 50 index rose 64.75 points or 0.61% to settle at 10,623.60, its record closing high. The index rose 72.35 points, or 0.69% at the day's high of 10,631.20, its record high level. The index rose 29.70 points, or 0.28% at the day's low of 10,588.55.

Among secondary indices, the S&P BSE Mid-Cap index rose 0.98%. The S&P BSE Small-Cap index advanced 0.97%. Both these indices outperformed the Sensex.

The breadth, indicating the overall health of the market, was strong. On the BSE, 1,774 shares advanced and 1,167 shares declined. A total of 179 shares were unchanged.

Nifty likely to trade in the range of 10450-10700.

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10548	10530	10502	10484	10450	10576	10594	10622	10700
USDINR	63.415	63.295	63.115	62.995	62.750	63.595	63.715	63.895	63.990



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ACHAL	ANIL PESHAWARI	S	318,000	3.35
ATISHAY	HEM SECURITIES LTD INVEST A/C	S	111,695	110.26
BILENERGY	HARISH MAKHARIA	S	722,500	2.24
SNOWMAN	NORWEST VENTURE PARTNERS VII-A-MAURITIUS	S	2,000,000	61.44
SOBHA	ADAWI INVESTMENTS HOLDINGS LTD	S	1,279,000	599.47

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AJOONI	SHARE INDIA SECURITIES LIMITED	SELL	100000	53.96
FEDDERELEC	ZENITH IMPEX PRIVATE LIMITED	SELL	199725	81.53
GITANJALI	RUSSELL INVESTMENT COMPANY PLC - THE PACIFIC BASIN EQUITY F	BUY	918323	77.27
IITL	NAISHADH JAWAHAR PALEJA	BUY	125000	110
KOHINOOR	AMITKUMAR SURENDRABHAI CHAUDHARI	SELL	295000	92.99

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** Fortis, GMR Infrastructure, HDIL, IFCI, Jindal Steel and Power, Jain Irrigation, JP Associates, Reliance Communications, Reliance Capital, Reliance Power, Wockhardt
- **New in ban:** Reliance Capital, Wockhardt
- **Out of ban:** Reliance Power

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
APOLLO MICRO SYSTEM LTD	EQ	10 JAN	12 JAN	SUBSCRIBE



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
SS	1825	1807	1790	1818	1835	1846
ADANIPTS	423	420	417	424	427	430
AMBUJACEM	275	272	270	274	276	278
ASIANPAINT	1182	1173	1165	1182	1191	1199
AUOPHARMA	677	670	663	677	684	691
AXISBANK	565	563	560	565	568	571
BAJAJ-AUTO	3276	3262	3248	3279	3293	3311
BANKBARODA	162	160	159	162	164	165
BHARTIARTL	516	509	502	522	529	542
BHEL	102	101	100	102	103	104
BOSCHLTD	19998	19718	19437	19931	20211	20424
BPCL	497	491	485	496	502	508
CIPLA	615	609	603	618	624	634
COALINDIA	287	281	274	286	292	297
DRREDDY	2477	2460	2444	2486	2502	2528
EICHERMOT	29197	29025	28853	29212	29385	29572
GAIL	497	494	491	499	502	507
HCLTECH	901	896	891	900	904	908
HDFC	1741	1732	1722	1738	1748	1754
HDFCBANK	1861	1855	1850	1863	1868	1876
HEROMOTOCO	3787	3757	3728	3775	3804	3821
HINDALCO	276	274	271	276	279	282
HINDUNILVR	1368	1354	1340	1363	1377	1385
ICICIBANK	314	312	309	315	317	321
IDEA	109	107	104	110	113	116
INDUSINDBK	1720	1705	1691	1715	1729	1739
INFRATEL	374	372	370	374	377	379
INFY	1036	1024	1013	1032	1043	1051
ITC	266	264	262	265	267	269
KOTAKBANK	1006	1002	998	1008	1012	1017
LT	1338	1321	1304	1334	1351	1363
LUPIN	923	910	896	918	932	940
M&M	760	758	755	759	761	762
MARUTI	9449	9418	9386	9456	9488	9526
NTPC	178	177	176	178	178	179
ONGC	197	196	195	198	199	201
POWERGRID	201	199	198	201	203	204
RELIANCE	929	924	920	928	932	935
SBIN	306	304	302	307	309	311
SUNPHARMA	592	584	576	594	602	613
TATAMOTORS	434	431	429	434	436	438
TATAMTRDVR	255	253	250	254	257	259
TATAPOWER	100	99	98	100	101	101
TATASTEEL	769	763	758	771	776	783
TCS	2714	2689	2663	2708	2734	2753
TECHM	536	524	511	533	546	555
ULTRACEMCO	4425	4387	4348	4410	4449	4472
VEDL	340	337	333	339	343	345
WIPRO	311	309	307	311	313	315
YESBANK	334	330	325	335	340	345
ZEEL	594	588	582	594	599	605



NSE CIRCULARS

NSE Download Ref No. : : NSE/CMTR/36699: Proposed Offer for Sale of NMDC Limited.w.e.f. Jan 09, 2018

NSE Download Ref No. : : NSE/CML/36704: Listing of further issues of Future Consumer Limited, ICICI Bank Limited, IndusInd Bank Limited, Kotak Mahindra Bank Limited and UltraTech Cement Limited w.e.f. Jan 09, 2018

NSE Download Ref No. : : NSE/CML/36702: Suspension of trading in units -on account of edemption -DHFL Pramerica Asset Managers Private Limited, Invesco Asset Management (India) Private Limited w.e.f. Jan 09, 2018

NSE Download Ref No. : : NSE/SURV/36625: Trade for Trade - Astron Paper & Board Mill Limited (ASTRON) w.e.f. Jan 12, 2018

NSE Download Ref No. : : NSE/CMTR/36697: Change in Market lot for security BANSALin SME Platform Contracts w.e.f. Feb 09, 2018

NSE Download Ref No. : : NSE/SURV/36650: Trade for Trade - Orient Paper & Industries Limited (ORIENTPPR) w.e.f. Jan 20, 2018





NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1290/\$1265 & Resistance = \$1350/\$1375.**
- **Crude oil range (WTI)->\$50 to \$60.**
- **U.S. Stocks Mixed as Dollar Gains with Crude Oil: Markets Wrap:** - U.S. stocks were mixed, with the S&P 500 Index down after its best week in more than a year, as investors assessed the prospects for corporate earnings, while the dollar strengthened after three straight weekly declines.
- **Forex - Dollar Extends Gains, Euro Pauses after Recent Rally:** - The dollar extended gains against a basket of the other major currencies on Monday after data showing weaker than expected U.S. jobs growth last month did little to alter expectations for further Federal Reserve rate hikes this year.
- **Gold Prices Remain Lower on Stronger U.S. Dollar:** Gold prices remained lower on Monday, as expectations for upcoming U.S. rate hikes lent support to the dollar despite last Friday's disappointing U.S. employment data. The greenback found support after San Francisco Fed President John Williams said on Saturday that the Fed should raise interest rates three times this year given that economy will benefit from tax cuts. The comments came a day after Cleveland Fed President Loretta Mester said she expects about four interest rate hikes this year, thanks to solid U.S. economic growth and low unemployment.
- **U.S. offers drillers nearly all offshore waters, but focus is on eastern Gulf:** - President Donald Trump's administration has proposed opening up nearly all of America's offshore waters to oil and gas drilling, but the industry says it is mainly interested in one part of it, now cordoned off by the Pentagon: the eastern Gulf of Mexico.

TRENDS & OUTLOOK – DATE: 09-JAN- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	28800	29030	29250	29555	29775
SILVER (Mar)	37200	38000	39150	40390	41610

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	441	447	454	460	466
ZINC (Jan)	209.25	211.25	214.55	218.65	222.55
LEAD (Jan)	157.10	160.45	163.25	167.70	171.25
NICKEL (Jan)	766	781	795	830	848

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Jan)	3737	3820	3910	4030	4149
NATURAL GAS (Jan)	171	176	181	187	194

DATA TALKS : TODAY'S ECONOMIC DATA :

FOMC Member Williams Speaks, Consumer Credit m/m, NFIB Small Business Index, JOLTS Job Openings, IBD/TIPP Economic Optimism.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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